



“গুঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ, জেনে ও বুঁবে বিনিয়োগ করুন।”

Application Form-A

BERGER PAINTS BANGLADESH LIMITED

Corporate Office: Berger House, House-8, Road-2, Sector-3, Uttara Model Town, Dhaka-1230.

Rights Offer: Rights Offer of 2,728,111 Ordinary Shares of BDT 10 each at an issue price of BDT 1,110 each including a premium of BDT 1,100 per share, amounting to BDT 3,028,203,210 offered on the basis of 1R:17 i.e. 1 rights share against 17 existing share or 1/17 right share against each existing share of the Company held to the shareholders whose name appeared in the share register at the close of business on June 29, 2025.

J & N Investments (Asia) Limited has decided to renounce the entire Rights Share (2,591,691 shares) to employees (408,971 shares) and other existing shareholders (2,182,720 shares) for increasing dilution/free-float to at least 10% in line with BSEC's letter No. BSEC/SRMIC/2021/221 dated September 12, 2021.

Offer of Renunciation: Renounced share offer of 2,182,720 ordinary shares of BDT 10 each at an issue price of BDT 1,110 each including a premium of BDT 1,100 per share, amounting to BDT 2,422,819,200 offered on the basis of 16:17 i.e. 16 renounced share against 17 existing share or 16/17 share against each existing share of the Company held to the shareholders whose name appeared in the share register at the close of business on June 29, 2025.

Total offer to shareholders: Offer of 1 share (1/17 from Rights and 16/17 from renounced shares of J&N Investments (Asia) Limited) against each existing share of the Company held at the record date of June 29, 2025 at the price of BDT 1,110 per share including a premium of BDT 1,100 per share.

Offer to employees: Renounced share offer of 408,971 ordinary shares of BDT 10 each at an issue price of BDT 1,110 each including a premium of BDT 1,100 per share, amounting to BDT 453,957,810 offered to the Permanent employees of BPBL.

Subscription Period	
Opens on : July 15, 2025	Closes on : August 03, 2025
Within banking hours both days inclusive	

Application Sl :
(Bank's Seal)

Managing Director

BERGER PAINTS BANGLADESH LIMITED

Berger House, House 8, Road 2, Sector 3, Uttara Model Town, Dhaka 1230

Dear Sir,

I/We apply for allotment of ordinary shares indicated below in response to your letter of Rights Offer and Offer of receiving renounced share (Renounced by J&N Investments (Asia) Limited) Subject to the Memorandum and Articles of Association of the Company. I/We hereby agree to accept the shares as may be allotted to me/us on the terms laid down in the letter of offer and enclose the necessary remittance at BDT 1,110 per share (including a premium of BDT 1,100 per share) in Cash or by Draft/Pay order/ Cheque no dated drawn on Bank Branch.

Folio/BO Account No.	No. of Shares held at the close of business on June 29, 2025	No. of Shares offered	No. of Shares accepted	Total Amount Paid (No of shares X BDT 1110)

Yours faithfully,

1. Name (in block letters)

Address :

Signature

2. Name (in block letters)

Address :

Signature

BO Account No.

As per provision of the Depository Act, 1999 and regulations made there under, shares shall only be issued in dematerialized condition. An applicant must apply for allotment of Shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Company earlier. In case of incomplete application, the offer will be deemed to have been declined. A/C payee Cheque/Draft/Pay order to be issued in favor of Berger Paints Bangladesh Limited.

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

Received Tk(Taka) only from Mr./Ms

folio/ BO Account no. for No.(s) of shares of **Berger Paints Bangladesh Limited** in

Cash/Pay order/ Draft/ Cheque No.....date.....of Bank..... Branch

Application Sl. No.

(Bank's Seal)

Signature of Receiving Officer
Date:

BANKER TO THE ISSUE

Mutual Trust Bank PLC and **BRAC Bank PLC** are the Banker to the Issue for the rights offer. Shareholders will be able to deposit their subscription amount of the rights offer through all the branches of **Mutual Trust Bank PLC** and **BRAC Bank PLC**. Below is the address of the branches are given.

Mutual Trust Bank PLC

Region	SN	Branch Name
Dhaka	1	Ashulia Branch
	2	Babu Bazar Branch
	3	Banani Branch
	4	Baridhara Branch
	5	Dania Branch
	6	Dhanmondi Branch
	7	Dholaikhali Branch
	8	Dilkusha Branch
	9	Elephant Road Branch
	10	Fulbaria Branch
	11	Gulshan Branch
	12	Gazipur Branch
	13	Kakrail Branch
	14	MTB Tower Branch
	15	MTB Center Corporate Branch
	16	Mohammadpur Branch
	17	Mirpur Branch
	18	Pallabi Branch
	19	Progati Sarani Branch
	20	Principal Branch
	21	Panthapath Branch

Region	SN	Branch Name
Dhaka	22	Rabindra Sarani Sub Branch
	23	Savar Branch
	24	Shah Mokhdum Avenue Branch
	25	Shyamoli Branch
	26	Tongi Branch
	27	Uttara Model Town Branch
Narayanganj	28	Narayanganj Branch
Sonargaon	29	Sonargaon Branch
Mymensingh	30	Mymensingh Branch
Tangail	31	Tangail Branch
Chattogram	32	Agrabad Branch
	33	Alankar Mour Branch
	34	CDA Avenue Branch
	35	Chattogram Medical College Br.
	36	Cox's Bazar Branch
	37	Jubilee Road Branch
	38	KEPZ Branch
	39	Oxygen Mor Branch
Cumilla	40	Cumilla Branch
Feni	41	Feni Branch

Region	SN	Branch Name
Pabna	42	Pabna Branch
	43	Ishwardi SME/Agri Branch
Sylhet	44	Moulvibazar Branch
	45	Sylhet Branch
Naogaon	46	Naogaon Branch
Rajshahi	47	Rajshahi Branch
Rangpur	48	Rangpur Branch
Khulna	49	Khulna Branch
Kushtia	50	Kushtia Branch
Bogura	51	Bogura Branch
Dinajpur	52	Dinajpur Branch
Thakurgaon	53	Thakurgaon Branch
Faridpur	54	Faridpur Branch
Barishal	55	Barishal Branch
Sirajganj	56	Sirajganj Branch
Gaibandha	57	Gobindaganj Branch
Habiganj	58	Habiganj Branch
Jashore	59	Jashore Branch
Joypurhat	60	Joypurhat Branch
Brahmanbaria	61	Brahmanbaria Branch
Madaripur	62	Madaripur Branch

BRAC Bank PLC

Region	SN	Branch Name
Chattogram	1	Barishal Branch
	2	Brahmanbaria SME/Krishi Branch
	3	CDA Avenue Branch
	4	Coxs Bazar Branch
	5	Cumilla Branch
	6	Halishahar Branch
	7	Kazir Dewri Branch
	8	Momin Road Branch
	9	Agrabad Branch
Dhaka	10	Banani-11 Branch
	11	Bashabo Branch
	12	Bashundhara Branch
	13	Bijoynagar Branch
	14	Dakhin Khan Branch
	15	Demra SME/Krishi Branch
	16	Dhanmondi 27 Branch
	17	Donia Branch

Region	SN	Branch Name
Dhaka	18	Faridpur SME/Krishi Branch
	19	Gazipur SME/Krishi Branch
	20	Gopalganj SME/Krishi Branch
	21	Jatrabari Branch
	22	Karwan Bazar Branch
	23	Keraniganj Branch
	24	Madhabdi Branch
	25	Mawna Branch
	26	Mirpur Branch
	27	Moghbazar Branch
	28	Mohammadpur Branch
	29	Motijheel Branch
Rajshahi	30	Narayanganj Branch
	31	Narsingdi Branch
	32	Nawabpuri Branch
	33	North Gulshan Branch
	34	Rampura Branch

Region	SN	Branch Name
Dhaka	35	Shantinagar Branch
	36	Shaymoli Branch
	37	Tangail Branch
	38	Tongi Branch
	39	Uttara Branch
Khulna	40	Uttara Jashim Uddin Branch
	41	Jashore Branch
Mymensingh	42	Khulna Branch
	43	Mymensingh Branch
	44	Bogura Branch
Rajshahi	45	Pabna SME/Krishi Branch
	46	Rajshahi Branch
	47	Sherpur Branch
Rangpur	48	Dinajpur SME/Krishi Branch
	49	Rangpur Branch
Sylhet	50	Zindabazar Branch



BERGER PAINTS BANGLADESH LIMITED

Corporate Office: Berger House, House-8, Road-2, Sector-3, Uttara Model Town, Dhaka-1230.



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Renunciation Form-C

BERGER PAINTS BANGLADESH LIMITED

Corporate Office: Berger House, House-8, Road-2, Sector-3, Uttara Model Town, Dhaka-1230.

APPLICATION BY RENOUNCER(S)

যার বিওতে শেয়ার যাবে তার জন্য প্রযোজ্য

Managing Director

BERGER PAINTS BANGLADESH LIMITED

Berger House, House 8, Road 2, Sector 3, Uttara Model Town, Dhaka 1230

Dated:/...../2025

Application Sl #:
(Bank's Seal)

Dear Sir,

As the shareholder(s) at pre-page has/have renounced his/her/their rights and privileges to the shares offered, in my/our favour, I/We do hereby apply for the number of share as renounced, by making payment of Tk..... being the value of.....Shares at BDT 1,110 each.

Yours faithfully,

1. Signature :

2. Signature :

Name (in block letters) :

Name (in block letters) :

S/O. D/O. W/O. :

S/O. D/O. W/O. :

Address :

Address :

BO No. []

BO No. []

যার বিওতে শেয়ার আছে তার জন্য প্রযোজ্য

N.B. use photocopy in case of renouncement favoring more than 2 (two) persons

Signature of the Renouncer(s)

Renouncer 1.....

Renouncer 2.....

As per provision of the Depository Act, 1999 and regulations made there under, shares shall only be issued in dematerialized condition. An applicant must apply for allotment of Share mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Company earlier. Incomplete or incorrectly filled application will be rejected.

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

যার বিওতে শেয়ার যাবে তার জন্য প্রযোজ্য

Received Tk.(Taka only) from

Mr./Ms.

Folio/BO Account No. for no.(s) of shares of **Berger Paints Bangladesh Limited**

in Cash/ Pay Order/ Draft/ Cheque No date of

..... Bank Branch.

Application Sl. No.

(Bank's Seal)

Signature of Receiving Officer

Date: